#### MODO Exhibits Profit & Loss

January 1, 2007 through February 2, 2009

Jan 1, '07 - Feb 2, 09

	Jan 1, Ul - 1 Ch 2, Ul
Ordinary Income/Expense	
Income	
Cash Discounts	-217,190.90
Exhibit Properties	3,401,393.05
Graphics	713,027.95
Labor Revenue	6,064,887.97
	1,148,759.69
Miscellaneous Revenue	
Rental Properties	1,348,005.88
Services	646,547.46
Shipping Income	1,002,720.89
Storage Revenue	232,503.88
Travel Revenue	127,000.23
Total Income	14,467,656.10
Cost of Goods Sold	4 004 04 4 70
Contract Labor/Services	1,891,914.78
Design	255,533.00
Equipment Rental	15,311.40
Exhibit Rentals	198,553.19
Materials	
Electronics	57,596.01
Fabric Structures	56.488.09
Laminate	21.871.83
Lumber	297,811.14
Metal Product	47.591.04
	2,148.99
Plastics	•
Supplies and Materials	263,920.45
Vinyl Graphics	17,427.09
Materials - Other	1,224,013.81
Total Materials	1,988,868.45
Outsourced Graphics	60,864.50
Sales Taxes	16.62
	1,394,737.54
Shipping Shop Labor	13.661.20
	3,410,549.37
Show Services	1,348.56
Small Tools and Equipment	1,0-0.00
Travel & Ent	4 3±0 61
Entertainment	4,359.61
Flight and Transportation	117,033.56
Hotel	112,952.69
Meals & Entertainment	98,618.23
Mileage	2,497.83
Tolls/Parking/Taxi/Lmo	378.00
Travel	10,290.71
Travel & Ent - Other	127,771.09
Total Travel & Ent	473,901.72
iotal iravel & Ent	47 G, 30 (1.7 £
Total COGS	9,705,260.33
	4 700 007 77
Gross Profit	4,762,395.77
Expense	
Advertising	15,435.49
Automobile Expense	
Automobile Insurance	2,093.90
Fuel	12,832.52
Repairs	13,161.48
Automobile Expense - Other	36,653.90
Total Automobile Expense	64,741.80
	•
Bank Service Charges	070.00
Bad Ck Fees Paid to Employee	872.00
Charge Back Fee	334.00
Credit Card Service Fee	39,883.53
Foreign Currency Fee	70.05
•	

#### MODO Exhibits Profit & Loss

	Jan 1, '07 - Feb 2, 09
Overdraft Fee	4,358.00
Overdraft Item - Paid	3,240.00
Overdraft Item - Returned	1,320.00
Overdraft Protection	-951.36
Stop Item Charge	215.00
Wire-transfer	4,597.68
Bank Service Charges - Other	6,816.69
Total Bank Service Charges	60,755.59
Contributions	3,592.28
Dues and Subscriptions Employee Food	100.00 6,065.95
Employee Insurance	
COBRA Insurance	6,308.04
Dental Insurance	3,303.63
Employee Insurance - Other Total Employee Insurance	303,389.98 313,001.65
Hosting Fee	295.00
insurance-Commercial Interest Expense	9,293.67
Finance Charge	12,215.65
Late Fees On Past Due invoices	5.220.87
Interest Expense - Other	384.34
Total Interest Expense	17,820.86
Licenses and Permits	74,335.27
Medical Insurance - Employee	1,487.05
Miscellaneous	47,413.88
Office Supplies	18,397.91
Payroll Expenses	
401K Payments	65,190.53
Commission	0.00
Federal Taxes	1,153,430.43
Federal Unemployment 940	3,998.22 18,734.06
Insurance MODO Instali Payroli	4,253.70
Non-Taxable Sign-On Incentive	10,188.80
State Payroll Taxes	106,247.50
State Unemployment Tax Expense	68,787.62
Union Dues	912.50
Wage Garnishments	18,046.75
Payroll Expenses - Other	3,124,824.54
Total Payroll Expenses	4,574,614.75
Postage and Delivery Printing and Reproduction	187.50 9,419.30
Professional Fees	20,000.04
Accounting	20,698.04
Cleaning Legal Fees	4,932 <i>.77</i> 122,781,71
Professional Fees - Other	42,565.04
Total Professional Fees	190,977.56
Reconciliation Discrepancies	0.01
Rent	567,851.40
Repairs	
Building Repairs	2,070.00
Computer Repairs	2,137.77
Copier Maintenance	2,079.08
Equipment Repairs	21,537.59
Repairs - Other	7,364.65
Total Repairs	35,189.09
Security Alarms	
Fire Extinguisher Service	324.18

# MODO Exhibits Profit & Loss

	Jan 1, '07 - Feb 2, 09
Security Alarms - Other	2,419.82
Total Security Alarms	2,744.00
Service Charges/Late Fees Software Subscriptions Supplies Petty Cash Supplies - Other	6,840.10 6,506.37 1,019.00 -78.42 87,963.37
Total Supplies	87,884.95
Training Utilities Cable Service Gas and Electric Internet Services Rubbish removal Telephone Water & Sewer	1,154.60 17,408.17 70,172.90 14,760.77 18,067.78 50,082.19 1,369.03
Total Utilities	171,860.84
Website Design and Fees	2,512.88
Total Expense	6,291,498.75
Net Ordinary Income Other Income/Expense Other Income	-1,529,102.98
Interest Income	489.53
Total Other Income	489.53
Net Other Income	489.53
Net Income	-1,528,613.45

#### MODO Exhibits Profit & Loss

	• • • • • • • • • • • • • • • • • • • •
	Jan 1, '07 - Feb 2, 09
	Jan 1, 07 - Feb 2, 08
Ordinary Income/Expense	
Income Cash Discounts	-217,196.90
Exhibit Properties	3,401,393.05
Graphics	713,027.95
Labor Revenue	6,064,887.97
Miscellaneous Revenue	1,148,759.69
Rental Properties	1,348,005.88
Services	646,547.46
Shipping Income	1,002,720.89
Storage Revenue Travel Revenue	232,503.88 127.000.23
Total Income	14,467,656.10
Cost of Goods Sold	
Contract Labor/Services	1,891,914.78 255.533.00
Design Equipment Rental	255,555.00 15,311.40
Exhibit Rentals	<b>198</b> ,553.19
Materials	, 20, 200
Electronics	57,596.01
Fabric Structures	56,488.09
Laminate	21,871.83
Lumber	297,811.14 47,591.04
Metal Product Plastics	47,591.04 2,148.99
Supplies and Materials	263,920.45
Vinyl Graphics	17,427.09
Materials - Other	1,224,013.81
Total Materials	1,988,868.45
Outsourced Graphics	60,864.50
Sales Taxes	16.62
Shipping	1,394,737.54
Shop Labor	13,661.20 3,410.540.27
Show Services Small Tools and Equipment	3,410,549.37 1,348.56
Travel & Ent	,,0.0.00
Entertainment	4,359.61
Flight and Transportation	117,033.56
Hotel	112,952.69
Meals & Entertainment	98,618.23
Mileage Tolls/Parking/Taxi/Lmo	2,497.83 378.00
Travel	10,290.71
Travel & Ent - Other	127,771.09
Total Travel & Ent	473,901.72
Total COGS	9,705,260.33
'	
Gross Profit	<b>4,762,395</b> .77
Expense	47.405.40
Advertising Automobile Expense	15,435.49
Automobile Insurance	2,093.90
Fuel	12,832.52
Repairs	13,161.48
Automobile Expense - Other	36,653.90
Total Automobile Expense	64,741.80
Bank Service Charges	870.00
Bad Ck Fees Paid to Employee	872.00 334.00
Charge Back Fee Credit Card Service Fee	334.00 39.883.53
	70.05
Foreign Currency Fee	) (J.UG

### MODO Exhibits Profit & Loss

	Jan 1, '07 - Feb 2, 09
Overdraft Fee Overdraft Item - Paid Overdraft Item - Returned Overdraft Protection Stop Item Charge Wire-transfer Bank Service Charges - Other	4,358.00 3,240.00 1,320.00 -951.36 215.00 4,597.68 6,816.69
Total Bank Service Charges	60,755.59
Contributions Dues and Subscriptions Employee Food Employee Insurance COBRA Insurance Dental Insurance	3,592.28 100.00 6,065.95 6,308.04 3,303.63
Employee Insurance - Other	303,389.98
Total Employee Insurance	313,001.65
Hosting Fee insurance-Commercial Interest Expense Finance Charge	295.00 9,293.67 12.215.65
Late Fees On Past Due Invoices Interest Expense - Other	5,220.87 384.34
Total Interest Expense	17,820.86
Licenses and Permits Medical Insurance - Employee Miscellaneous Office Supplies	74,335.27 1,487.05 47,413.88 18,397.91
Payroli Expenses 401K Payments Commission Federal Taxes Federal Unemployment 940 Insurance MODO Install Payroli Non-Taxable Sign-On Incentive State Payroll Taxes State Unemployment Tax Expense Union Dues Wage Garnishments Payroll Expenses - Other	65,190.53 0.00 1,153,430.43 3,998.22 18,734.06 4,253.70 10,188.80 106,247.60 68,787.62 912.50 18,046.75 3,124,824.54
Total Payroll Expenses	4,574,614.75
Postage and Delivery Printing and Reproduction Professional Fees Accounting Cleaning Legal Fees Professional Fees - Other	187.50 9,419.30 20,698.04 4,932.77 122,781.71 42,565.04
Total Professional Fees	•
Reconciliation Discrepancies Rent	190,977.56 0.01 567,851.40
Repairs Building Repairs Computer Repairs Copier Maintenance Equipment Repairs Repairs - Other	2,070.00 2,137.77 2,079.08 21,537.59 7,364.65
Total Repairs	35,189.09
Security Alarms Fire Extinguisher Service	324.18

## MODO Exhibits Profit & Loss

	Jan 1, '07 - Feb 2, 09
Security Alarms - Other	2,419.82
Total Security Alarms	2,744.00
Service Charges/Late Fees Software Subscriptions Supplies Petty Cash Supplies - Other	6.840.10 6,506.37 1,019.00 -78.42 87,963.37
Total Supplies	87,884.95
Training Utilities Cable Service Gas and Electric Internet Services Rubbish removal Telephone Water & Sewer	1,154.60 17,408.17 70,172.90 14,760.77 18,067.78 50,082.19 1,369.03
Total Utilities	171,860.84
Website Design and Fees	2.512.88
Total Expense	6,291,498.75
Net Ordinary Income Other Income/Expense Other Income	-1,529,102.98
Interest Income	489.53
Total Other Income	489.53
Net Other Income	<b>489</b> .53
Net income	-1,528,613.45
	1777